

ANGLO AMERICAN plc
Proposed Final Dividend Dates
(Dividend no 23)

Please note that the dates in respect of the final dividend for the year to 31 December 2011 are currently scheduled as follows:

	2012
Announcement date (amount declared in US\$ with ZAR equivalent):	Friday 17 February
Last day to effect removals between the UK & SA Registers:	Thursday 16 February
Last date to trade on the JSE to qualify for dividend:	Friday 23 March
Ex-dividend JSE:	Monday 26 March
Ex-dividend LSE:	Wednesday 28 March
Record date (UK & SA Registers):	Friday 30 March
Last day for receipt of US\$:£/€ currency elections by UK Registrars:	Tuesday 3 April
Last day for receipt of DRIP Mandates by UK Registrars:	Tuesday 3 April
Last day for receipt of DRIP Mandates by CSDPs:	Thursday 5 April
Last day for receipt of DRIP Mandates by SA Registrars:	Tuesday 10 April
US\$:£/€— currency conversion rates announced:	Friday 13 April
Removals between the UK & SA registers permissible from:	Friday 13 April
Dividend warrants mailed SA:	Tuesday 24 April
Dividend warrants mailed UK:	Wednesday 25 April
Payment date:	Thursday 26 April
Crest Credit Date UK:	Wednesday 2 May

Removal of shares to and from the United Kingdom principal register and the South African branch register will not be permitted between Friday 17 February and Thursday 12 April 2012 inclusive.

Note: the final dividend is subject to the approval of shareholders at the Annual General Meeting scheduled for 19 April 2012.

Any changes to the abovementioned dates will be notified.

Notes

1. Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars, provided the UK Registrars receive such election by Tuesday 3 April 2012. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand. The currency conversion rates and the amounts per share in pounds sterling/euros will be announced on Friday 13 April 2012.
2. Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
3. Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
4. In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Tuesday 1 May 2012. CREST accounts will be credited on Wednesday 2 May 2012.
5. Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

N Jordan
Company Secretary

31 October 2011